

# Age-Friendly Home Investment Program 2021-2022



The Cleveland Department of Aging has a program to help seniors age 60 years and older and adults (18-59 years) with a disability address one home maintenance or home repair need. The program will also assist with referrals to other home repair programs. There is **limited funding per ward** for this program. It is expected that the Age Friendly Home Investment 2021-2022 Program will serve nine to twelve households per ward. Applications will be processed in the order in which they were received. This is not an emergency program. It is expected that home repairs will be completed in 2022.

#### **TO QUALIFY, APPLICANTS:**

- Must be a low or moderate income Cleveland homeowner aged 60 years or older or an adult age 18-59 receiving disability. See income guidelines.
- Residence must be a single or two-family home that the applicant owns and resides in.
- Property taxes are current or applicant is on a payment plan.
- Property must not be in foreclosure.
- Have not received prior service from Age Friendly Home Investment Program

FAMILY SIZE	2021-2022 Gross Maximum Household Income
1	\$ 32,200
2	\$ 43,550
3	\$ 54,900
4	\$ 66,250

#### **DOCUMENTS TO SUBMIT:**

- Complete and sign the attached four (4) page application.
- Applicants must submit proof of 2021 household income for each household member. See Information Page B for examples of common income statements.
- Provide copies of recent utility bills (water, sewer, gas, and electric).
- Provide copies of two (2) most recent consecutive bank statements for all bank accounts for all household members. Verify all pages are included, **front and back**.
- Proof of residency for all other additional household members including minors (examples can include recent bank statements, tax documents, current school records, etc.).
- Submit application, proof of income, all utility bills, and bank statements to: **In person or by mail**:

Age Friendly Home Investment Program
Cleveland Department of Aging
65 Erieview Plaza, Room 201, Cleveland, OH 44114

**Fax** to (216) 420-8076 Attn: AFHIP **Scan** and email to aging@clevelandohio.gov

Please call (216) 664-2833 if you need assistance in completing the application. \*Para recibir asistencia en español puede llamar al (216) 420-7616

• The Department of Aging staff will contact you if any further documentation is needed.

### 2021-2022 Guidelines for Income, Asset, and Documentation Requirements

FAMILY SIZE	2021-2022 Gross Maximum Household Income
1	\$ 32,200
2	\$ 43,550
3	\$ 54,900
4	\$ 66,250

All persons age 18 and over who are identified as part of the household applying for assistance must provide documentation of all gross income and assets (regardless of value) that are partially or fully held in their name.

All persons under 18 years of age who are identified as part of the household applying for assistance must provide documentation of all unearned income (defined as all non-employment income) and assets (regardless of value) that are partially or fully held in their name.

Because the Age Friendly Home Investment Program is a grant, specific documentation is required by the City of Cleveland. The calculation of gross annual income, and income from assets, is what is used to determine if you are income eligible for the program.

Depending on your income and asset source, the Department of Aging will contact you to clarify what additional documents may need to be submitted to complete your application.

EXAMPLES OF COMMON INCOME STATEMENTS			
Income Sources Included	Documentation Needed		
Employment	Most recent 3 consecutive pay stubs		
Self-Employment	Most recent income tax return (all pages)		
Social Security/Social Security Disability	Current award letter (all pages)		
Income/Supplemental Security Income	Social Security Administration 1-800-772-1213		
Pension	Current award letter (all pages)		
Veteran's Administration Benefits	Current award letter (all pages)		
Rental property income	Rental receipts for past three months		
TANF/AFDC (public assistance)	Printout dated within 30 days of application		
Unemployment Benefits	Award letter (all pages)		
Worker's Compensation	Award letter (all pages)		
Regular or Semi-Regular Cash Assistance	Affidavit indicating name of person providing		
from Someone Not Listed on Application	assistance, frequency of assistance and		
	amount of assistance		
No source of Income	Affidavit stating no income		

For any declared income or asset source, the entire document must be provided. For example, if a tax return is being used, all pages, including attachments, forms and schedules, must be provided. If the agency printouts reflect multiple pages in a document, then all pages must be provided.

Primary or secondary applicants cannot complete an affidavit for another applicant or dependent unless the applicant or dependent is under the age of 18.

An affidavit is defined as a notarized statement.

## **Application for the Age-Friendly Home Investment Program 2021-2022**

Date			
Is home occupied by owner? Is home:		Two Family Hou	se
Applicant Name		Birth Date	
Address		Zip Code	
Phone (s) (Home and/or Mobile) (_	)	_ ()	
Number of persons in household _	Ema	ail:	
Please Circle Race/Ethnicity: Amer	ican Indian Asian Bla	ack/African American	Hispanic or Latino
Pacif	ic Islander White	Other/Multiracial	
Marital Status L	ast Four Digits of Soc	ial Security Number _	
If applicable, address(s) of other Please provide the following inform	mation in the event th	at we cannot reach yo	ou.
Emergency contact name:		Relationship: <sub>_</sub>	
Phone number (s): (	)	() ـ	
Email:			
Utilities			
Monthly Expenses:			
Water \$ Who is your gas I		provider?	
Sewage \$ Are you current of		on your utility bills?	
Electric \$ Are any of your u or not working?		utilities turned off Please explain:	
Gas \$			

List all household members and their monthly gross income:

Income Source	Self	Spouse	Additional Household	Additional Household
			Member	Member
Name				
Relationship to applicant	Self			
Date of Birth (DOB)		DOB:	DOB:	DOB:
Employment	\$	\$	\$	\$
Social Security/SSDI/SSI	\$	\$	\$	\$
Pension	\$	\$	\$	\$
VA Benefits	\$	\$	\$	\$
Rental Income	\$	\$	\$	\$
Other-examples may include IRA/Annuity/ Investment Income	\$	\$	\$	\$
Total Monthly Income	\$	\$	\$	\$

<b>Total Yearly</b>	Household Gross I	Income \$	
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**Banking information:** Please indicate how many bank, credit union, or other financial accounts (checking, savings, etc.) belong to all household members over 18 years old. List each household member individually.

Account Holder(s) Name	Name of Bank, Credit Union, or other Financial Institution	Number of Accounts	Types of Accounts
Evennley John Smith		2	1 Charling 1 Cavings
Example: John Smith	My Bank USA	2	1 Checking, 1 Savings
			1

If more space is needed for additional household members, attach additional paper.

## **Veteran Status**

Are you a U.S. Veteran?		Yes or No
If applicable, is your spouse (or former spou	se) a U.S. Veteran?	Yes or No
Types of Repair Needed?  Roof replacement or repair Exterior painting Porch repairs or replacement Installation of ramps or lifts Electrical work Detached garage structural repair Gutter replacement or repair	Plumbing repairs Broken window Cement pathwa Floor repair Furnace repair a Driveway patchi Accessibility mo	repair y repair and/or replacement ng/repair difications
Repairs If multiple repairs are needed, please e  Note: For those selected, a further assessmend/or verify your repair needs. The contracted determine the most critical repair needs.	ent will be completed	by a contractor to determine
I have answered all questions honestly and to the contract of Cleveland Department of Aging to obtain the comployment as identified on this form.		•
Applicant's signatureCo-Applicant's signature		

### **Age-Friendly Home Investment Program**

This is a program in which City of Cleveland residents, 60 years and older or adults 18 years and older receiving disability, can receive assistance to help improve the condition of their homes. Repairs may include: roof replacement or repair, exterior painting, porch repairs or replacements, installation of ramps or lifts, electrical work, accessibility modification, detached garage structural repair, gutter replacement or repair, plumbing repair, broken window repair, cement pathway repair, floor repair, furnace repair and/or replacement and driveway patching/repair.

#### AUTHORIZATION FOR RELEASE OF INFORMATION

As an applicant in the Age-Friendly Home Investment Program I authorize the Department of Aging to release and share my application and supporting documentation with the participating agencies, noted below, when necessary for the purpose of assisting me to obtain the service(s) I request.

Hebrew Free Loan Association Interest Free Loans
Heritage Home Program
Community Housing Solutions
CHN Housing Partners
Rebuilding Together NEO
Cuyahoga County Housing Enhancement Loan Program

Senior Homeowner Assistance Program
Repair-A-Home
Lead Hazard Control Program
Cleveland Tree Assistance Program for Seniors
Cleveland 50/50 Sidewalk Residential Replacement Program

Cuyahoga County Foreclosure Prevention Program Cuyahoga County Veterans Service Commission

I acknowledge that the City of Cleveland Department of Aging may find it necessary to share information that I provide such as my name, address, income sources, services I receive and general health status with other service providers. I give my permission for the Department of Aging to share this information for the purpose of helping me receive the service(s) I may need.

I also understand that the demographic information collected will be entered into a confidential client database(s) as required by one or more of the following agencies: Cleveland Department of Aging, Western Reserve Area Agency on Aging and the Ohio Department of Aging.

Name:	
Signature:	Date:

## Please submit completed 4 page application and supporting documents:

## By mail or in person:

Age Friendly Home Investment Program Cleveland Department of Aging 65 Erieview Plaza, Room 201 Cleveland OH 44114

Fax (216) 420-8076 Attn: AFHIP

**Scan** and email to <a href="mailto:aging@clevelandohio.gov">aging@clevelandohio.gov</a>